CHANGES IN COMPOSITION AND SENSORY QUALITY OF RED WINE AGED IN AMERICAN AND FRENCH OAK BARRELS

COMPARAISON DE LA COMPOSITION ET DES CARACTÈRES SENSORIELS D’UN VIN ROUGE ÉLEVÉ DANS DES BARRIQUES EN BOIS DE CHÊNES AMÉRICAIN ET FRANÇAIS

M. POMAR¹ and L.A. GONZALEZ-MENDOZA²

¹Instituto Canario Investigaciones Agrarias (ICIA), Apto 60, La Laguna, Tenerife (Spain)
²Dpt. of Chemical Engineering, University of La Laguna, Tenerife (Spain).

Summary: Red wine produced from Listán Negro and Negramoll grapes from the Canary Islands (Spain) was firstly aged in new American and French (Allier) oak barrels in order to measure composition and sensory changes during 21 months. Aging resulted in an increase in titratable and volatile acidity and a decrease in ethanol concentration with a greater evaporation in the American oak samples. Initially, there was also an increase in color density due to the polymerization of anthocyanins. Extraction of total phenols was greater in the French barrels.

Résumé: L’étude effectuée porte sur un vin rouge élaboré dans les Iles Canaries à partir des cépages Listán noir (90 p. cent) et Negramoll (10 p. cent), élevé neuf mois en barriques de 228 litres, soit en chêne américain, soit en chêne français. Les vins sont ensuite mis en bouteilles et conservé douze mois à une température de 13 - 18°C. Les barriques en chêne américain (Quercus alba) ont été fabriquées à partir de bois scié et séché 22 mois. Le chêne français (Quercus petraea) a subi le même séchage que le bois américain, mais il a été fendu.

La nature de l’étude visait à évaluer l’évolution de certains constitutants (éthanol, acidité titrable, acidité volatile, intensité et teinte, anthocyanes, indice de phénols totaux). Parallèlement aux déterminations analytiques, on a effectué une analyse sensorielle.

INTRODUCTION

Chemical changes in wines stored in oak barrels depend primarily upon the grapes used during vinification (LASZLAVIK et al., 1995), the ethanol concentration (SINGLETON and DRAPER, 1961), the wood surface in contact with a unit of beverage and the barrel age (ROUS and ALDERSON, 1983; WILKER and GALLANDER, 1988). Moreover, test results have considered not only species, but also the forest site as an important variable affecting the maturation achieved with barrels from different sources (MILLER et al., 1992). Another important influence on the properties of aging wines is the difference in coopering methods. The way of drying the freshly cut wood (PONTALLIER et al., 1982; CHATONNET et al., 1994), the use of steam versus an open fire for bending the staves and the level of toasting and charring the bar-
rel wood (GUymON and CROWELL, 1968; ChATONNEt et al., 1989; ReAzIN, 1981) have large effects on the extractives and flavor of the beverage being matured. However, research about the influence of the procedure to obtain the staves (split or sawn) on wine composition has been limited.

All the oaks used for cooperage are white oaks. In Europe, two species, Quercus robur and Quercus petraea, are exclusively used. In America, 45 p. cent of the oak suitable for cooperage is Quercus alba. In comparing materials extracted from oak wood, European was found to be richer in phenols, whereas the American had more odorants (SINGLETON, 1974) with a particular « coconutty » smell due to the oak lactone isomers. Nevertheless, the components of the different oak species are similar, differing only in concentrations.

In this study, the influence of oak species and barrel coopering methods on the chemical composition and sensory properties of aging wine was researched.

MATERIALS AND METHODS

I - MATERIAL

Red wine was produced commercially from a Canary Islands winery (Spain) by Tacoronte-Acentejo standard practices (POMAR et al., 1994) from Listán Negro (90 p. cent) and Negramoll (10 p. cent) grapes. Tacoronte-Acentejo is a viticultural region situated on the northern slope of the island of Tenerife (Canary Islands, Spain).

Two French and 2 American 228-L new oak barrels were filled with the red wine. All the barrels were coopered by different methods. The stave wood was air-dried for at least 22 months and bent over a small fire, leaving the inside of these recipients lightly charred. Nevertheless, French oak wood was split, whereas the American was sawn to obtain the staves. The American barrels were coopered from oak wood grown in Missouri (Quercus alba) and the French barrels from the Allier area of France (Quercus petraea).

The wine was aged in barrels for 9 months and then bottled into 750 mL bottles and stored for 12 months. Storage temperature ranged from 13 to 18°C.

At zero, one month and every three months of storage there after, two 750 mL samples from each barrel were removed for chemical analysis.

II - CHEMICAL ANALYSIS

Titratable acidity, ethanol, absorbance at 420 nm and 520 nm, color density and color hue were determined as described by AMERINE and OUGH (1980). Volatile acidity was analyzed by the method of García-Tena (GARCÍA BARCELÓ, 1976) and total polyphenols index by the procedure described by RUIZ (1994). Monomeric anthocyanins were quantified by the method of RIBÉREAU-GAYON and STONES-TREET (1965) and polymeric anthocyanins were estimated as described by SOMERS and EVANS (1977).

III - SENSORY ANALYSIS

The sensory analysis has been developed by the sensory chart recommended by the O.I.V. This chart gives higher mark to better wine, taking consideration the visual phase, taste, smell, the pair taste-smell, and de total mark as an addition of the individual mark.

RESULTS AND DISCUSSION

The results of the sensory analysis are shown in table 1 (french oak) and in table 2 (american oak). The sensory analysis has been the indicate of the procedure of vinification and aged, found that the American oak is better for short aged similar to bottles and the French oak for longer aged.

The ethanol content of the red wine significantly decreased during the first month of aging with losses of about 0,3 p. cent. This was mainly the result of the

<table>
<thead>
<tr>
<th>Sensory analysis/month</th>
<th>Élevage en barriques</th>
<th>Mise en bouteilles</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>3</td>
<td>6</td>
</tr>
<tr>
<td>Total</td>
<td>71,33</td>
<td>62,16</td>
</tr>
<tr>
<td>Visual phase</td>
<td>13,66</td>
<td>13,83</td>
</tr>
<tr>
<td>Smell</td>
<td>24,00</td>
<td>17,30</td>
</tr>
<tr>
<td>Taste</td>
<td>11,33</td>
<td>10,33</td>
</tr>
<tr>
<td>Taste-Smell</td>
<td>22,33</td>
<td>20,66</td>
</tr>
</tbody>
</table>
evaporative loss of ethanol and its diffusion through the staves, which are higher than that of water during storage. This is related to the high humidity of the Tacoronte-Acentejo region. If humidity is low the ethanol concentration in the residual beverage can rise, but if it is high a drop would be expected (VENTER and BAUMGARTEN, 1987). The ethanol content was also found to be higher in French oak-aged wine than in American barrels. This highly significant decrease could be due to the different methods used to obtain the staves. With American oak the staves were sawn which caused a greater thickness impregnation inside the wood (RUÍZ, 1994) than in split wood (French oak). The fiber saturation point (where free water ceases to be present, extraction stops and evaporation becomes primary) (SINGLETON, 1995) is then nearer to the outer American barrel surface and ethanol would have less difficulty in diffusing through the staves.

Fig. 1 - Ethanol content evolution during the aging of red wine in French (▲) and in American oak barrels (■).

Promedial values and standard deviations (n=4).

Fig. 1 - Évolution de l’éthanol au cours du vieillissement du vin rouge dans des barriques de bois de chênes français (▲) et américain (■).

Valeurs moyennes et écart-type (n=4)

Fig. 2 - Evolution of titratable acidity (—) and volatile acidity (---) during the ageing of red wine in French (▲) and in American oak barrels (■).

Promedial values and standard deviations (n=4). Titratable acidity in tartaric acid (g/L) and volatile acidity in acetic acid (g/L).

Fig. 2 - Évolution de l’acidité titratable (æ) et de l’acidité volatile (---) au cours du vieillissement du vin rouge dans des barriques en bois de chêne français (▲) et américaine (■).

Valeurs moyennes et écart-type (n=4). L’acidité titratable est exprimée en acide tartarique (g/L) et l’acidité volatile en acide acétique (g/L).
Fig. 3. - Total polyphenols index evolution during the aging of red wine in French (▲) and in American oak barrels (■).

Promedial values and standard deviations (n=4).

Fig. 3 - Évolution de l’index de polyphénols totaux au cours du vieillissement du vin rouge dans des barriques EN bois de chêne français (▲) et américain (■).

Valeurs moyennes et écart-type (n=4).

Fig. 4 - Evolution of monomeric anthocyanins (—) and polymeric anthocyanins (---) during the aging of red wine in French (▲) and in American oak barrels (■).

Promedial values and standard deviations (n=4). The monomeric anthocyanins are expressed in mg/L and polymeric anthocyanins in %.

Fig. 4 - Évolution des anthocyanines monomériques (—) et polymériques (---) au cours du vieillissement du vin rouge dans barriques EN bois de chêne français (▲) et américain (■).

Valeurs moyennes et écart-type (n = 4). Les anthocyanines monomériques sont exprimées en mg/L et les polymériques en pourcentage.

TABLE II
Sensory analysis results for aged in french oak.

<table>
<thead>
<tr>
<th>Sensory analysis/month</th>
<th>Élevage en barriques</th>
<th>Vieillissement en bouteilles</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sensory analysis/month</td>
<td>3</td>
<td>6</td>
</tr>
<tr>
<td>Total</td>
<td>72.66</td>
<td>76.66</td>
</tr>
<tr>
<td>Smell</td>
<td>24.33</td>
<td>25.66</td>
</tr>
<tr>
<td>Taste</td>
<td>12.00</td>
<td>12.66</td>
</tr>
<tr>
<td>Taste-Smell</td>
<td>22.66</td>
<td>24.66</td>
</tr>
</tbody>
</table>
As shown in figure 2, there was a consistent increase in volatile acidity during barrel storage, which could be primarily due to the extraction of volatile acids from the oak (AIKEN and NOBLE, 1984; WILKER and GALLANDER, 1988; VIVAS et al., 1995) and to ethanol oxidation. Although barrels are different in coopering methods, there was no difference in volatile acidity between the two types of oak. In bottles, volatile acidity showed slight alterations during storage, due to the use of manual corks which allowed a higher oxygen diffusion across the cork than with automatic corks.

Initially, titratable acidity (figure 2) presented a consistent increase, which has been reported previously in oak-aged alcoholic beverages (ONISHI et al., 1977;
AIKEN and NOBLE, 1984; WILKER and GALLANDER, 1988). Whereas the rest of the increase in titratable acidity is due to the rise in volatile acidity, during the first month this rise indicated the extraction of carboxylic, phenolic and volatile acids from wood, as suggested by AIKEN and NOBLE (1984). Moreover, this initially high increase agrees with other previous researches wo similarly found that extraction of substances from oak-wood was greater during the first aging stage (SINGLETON and DRAPER, 1961; NYKÄNEN et al., 1984).

The total polyphenol index showed slight fluctuations (figure 3), probably due to a complex equilibrium between phenolic substances extracted from wood, and coloring material precipitated in red wine during the storage time. A decrease in the index over time in the bottle was observed as previously reported by RUIZ (1994). Moreover, phenolic extraction was not marked because of the use of lightly charred barrels, poor in extractives (ARTAJONA, 1991). However, the index was higher in wine stored in French barrels, as other researchers observed in phenolic compounds in oak extracts and alcoholic beverages (SINGLETON, 1974; HENDERSON, 1983; AIKEN and NOBLE, 1984; SCHUETZ, 1986).

Results for monomeric anthocyanins (figure 4) are similar to those of NAGEL and WULF (1979). These compounds presented a decrease over time, while polymeric anthocyanins (figure 4) showed a continuous rise during the aging period in barrel and bottle, consistent with previous reported data (BAKKER et al., 1986; DALLAS and LAUREANO, 1994). In effect, a polymerization look place between monomeric anthocyanins (the red colored pigments of wine) themselves and with tannins along the maturation. These anthocyanin-tannin polymers in wine give a more stable (to SO2 and pH changes) red color and astringency loss (MARGUERI et al., 1980; SINGLETON and TROUSDALE, 1992; MAZZA, 1995). The drop in monomeric forms is higher in the first months of oak-aged wine since polymerization is favoured by the presence of oxygen (SOMERS, 1983), which is more abundant during the maturation process in barrique than in bottle.

As shown in figure 5, a consistent increase in 420 nm and 520 nm absorbances up to three months of storage time was observed, which could be due to the extraction of colored substances from oak wood (AIKEN and NOBLE, 1984), polymerization of anthocyanins and to the drop in wine pH, which increased the proportion of anthocyanins in the red form (the flavylum ion) (RIBÉREAU-GAYON, 1974). After three months of storage, a constant loss in 520 nm absorbances and a slight increase in 420 nm values were observed. Initially, these changes provoked a rise in color density and hue (figure 6), but during the rest of the storage time a decrease was found as a result of wine color turning from purple to brick red and from dark to lighter tones. In other research work on aging wine, not only the increase in color density has been found (AIKEN and NOBLE, 1984; LAZSLAVIK et al., 1995), but also a drop in this index for long maturations (RUIZ, 1994).

The changes in wine color reflected the increase in age index (the yellow-red color ratio) (figure 7). This behavior is consistent with previous data observed in alcoholic beverages (CRUZ et al., 1996). From the second sampling onwards, the age index was higher...
in French oak wine suggesting the existence of a faster oxidation process in Allier barrels.

**CONCLUSIONS**

Spanish red wine aged in French and American oak barrels presented an increase in titratable acidity and total phenolic compounds, primarily due to the wood extraction whereas oxidation processes resulted in a rise in volatile acidity and in age index. The increase in total phenols extracted from the barrels was higher in French than in American oak-aged wines, as changes in age index.

Ethanol content decreased during the aging period resulting in a higher concentration in wines stored in French barrels than in American ones, probably due to the different coopering methods of obtaining the staves.

Acknowledgements: Authors are grateful to Mr. Felipe Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.A.) and to Mr. Julian Suberbiola Ripa Blanco Pinilla (Bodegas Insulares S.A.), to Mr. Eugenio Díaz (I.C.I.)...


Reçu le 15 juillet 2000
accepté pour publication le 1er 10 septembre 2000